



ASEAN Webinar Series

How green are green bonds? Deep dive into market standards and implications for investors

Thursday 21st May 16:00 SG (09:00 BST)



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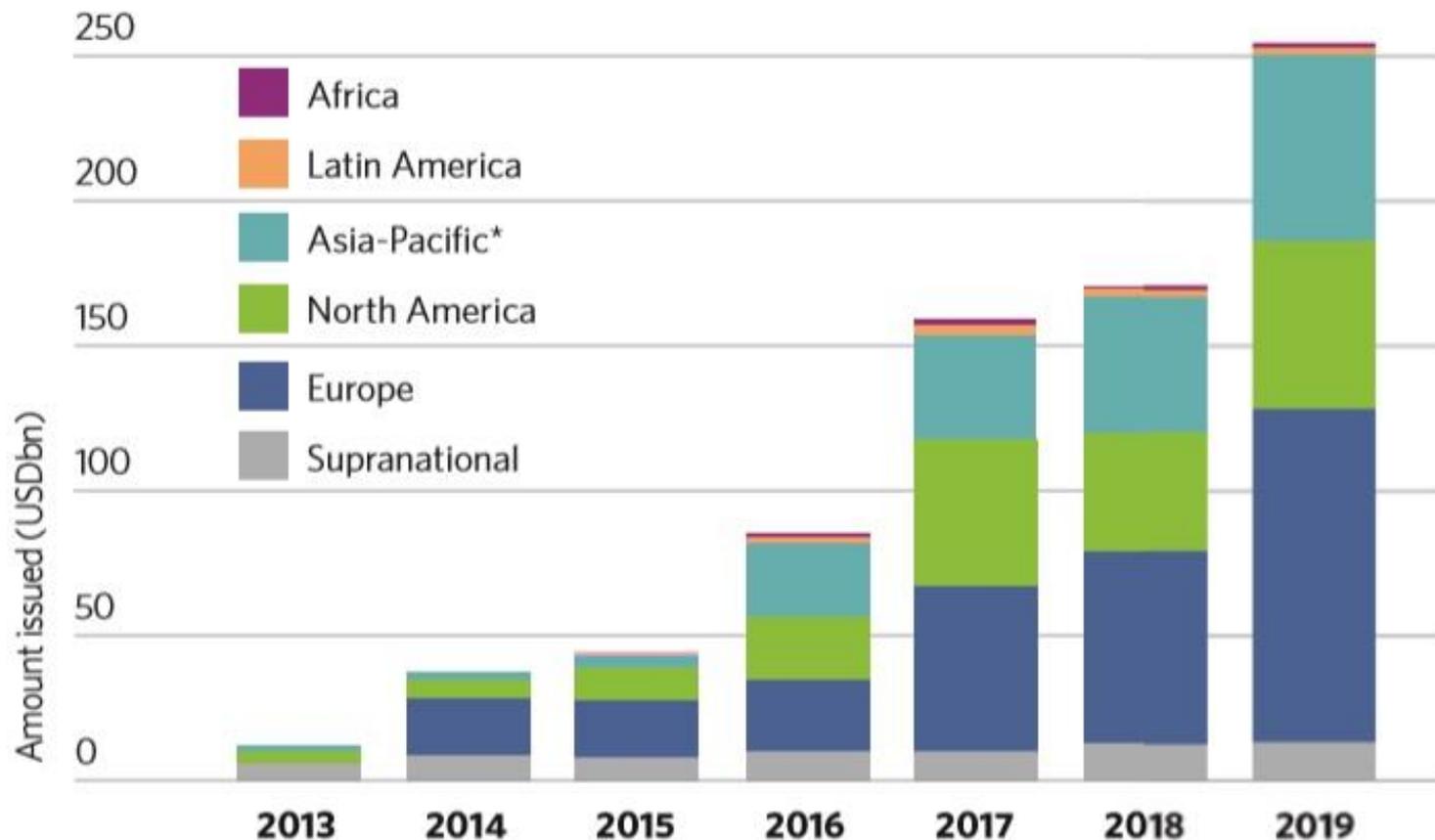
Climate Bonds



OCBC Bank



Global Growth remains strong



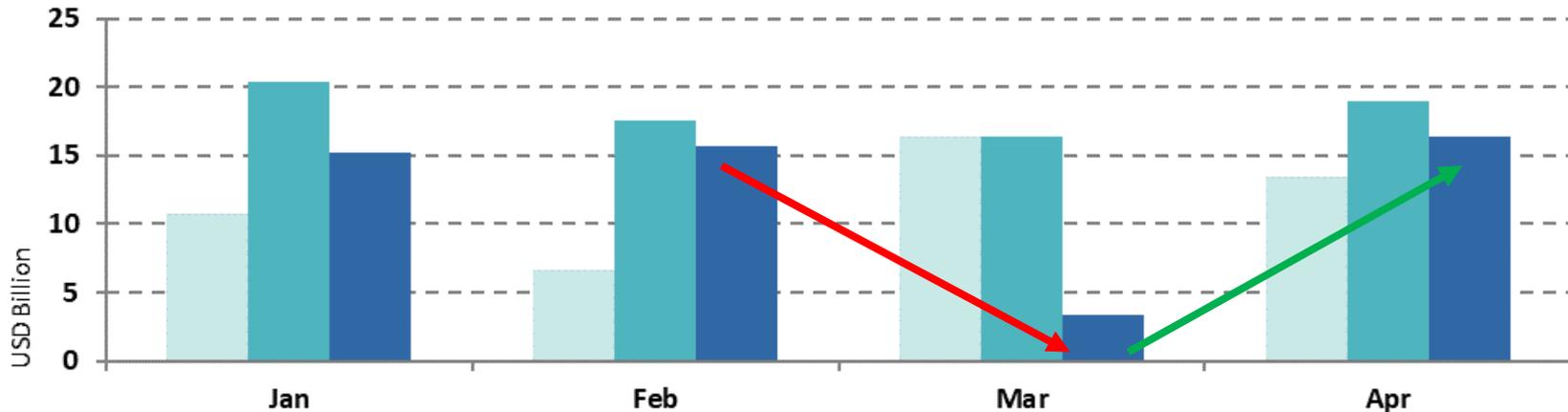
*ASEAN issuance represents 3% of global total, 12% of Asia-Pacific in 2019

Green Bonds in the COVID-19 crisis

April issuance bounces back after March low

2018 2019 2020

Source: Climate Bonds Initiative



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Coronavirus crisis offers green and social bonds chance to prove their worth

Helen Avery | Tuesday, April 07, 2020

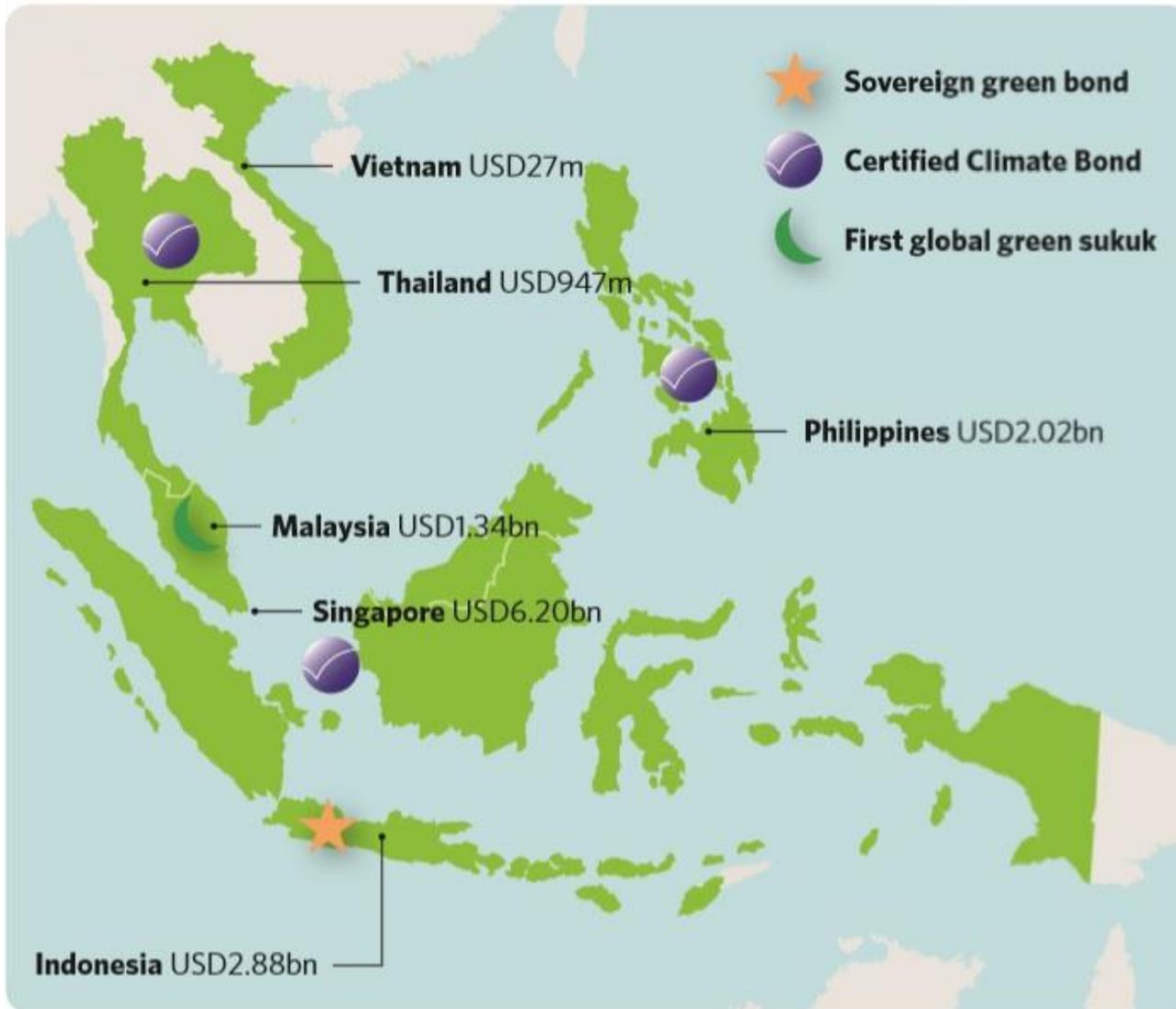
Green bond issuance slows in market turmoil, while social bonds offer means to finance Covid-19 responses.

The ICE BofA Green Bond Index lost 5% in total return between the end of February and March 20, while the broader ICE BofA Global Corporate Index was down 11%.

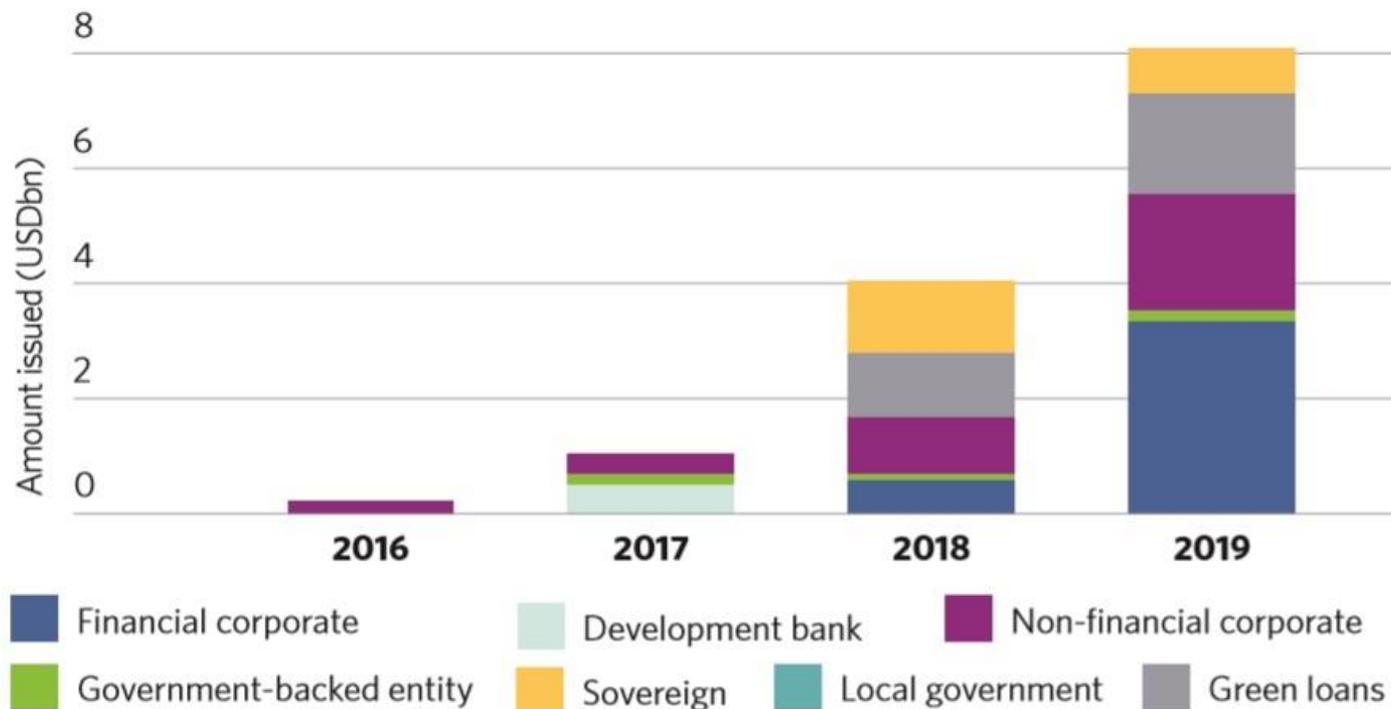


Climate Bonds INITIATIVE

ASEAN green finance markets are at a different stage of growth



ASEAN: strong growth dominated by Financial and non-financial issuers



Market Standards

Green Bond Principles (GBP)

Social Bond Principles (SBP)

Sustainability Bond Guidelines (SBG)

Guidelines for Green, Social and Sustainability Bonds External Reviews

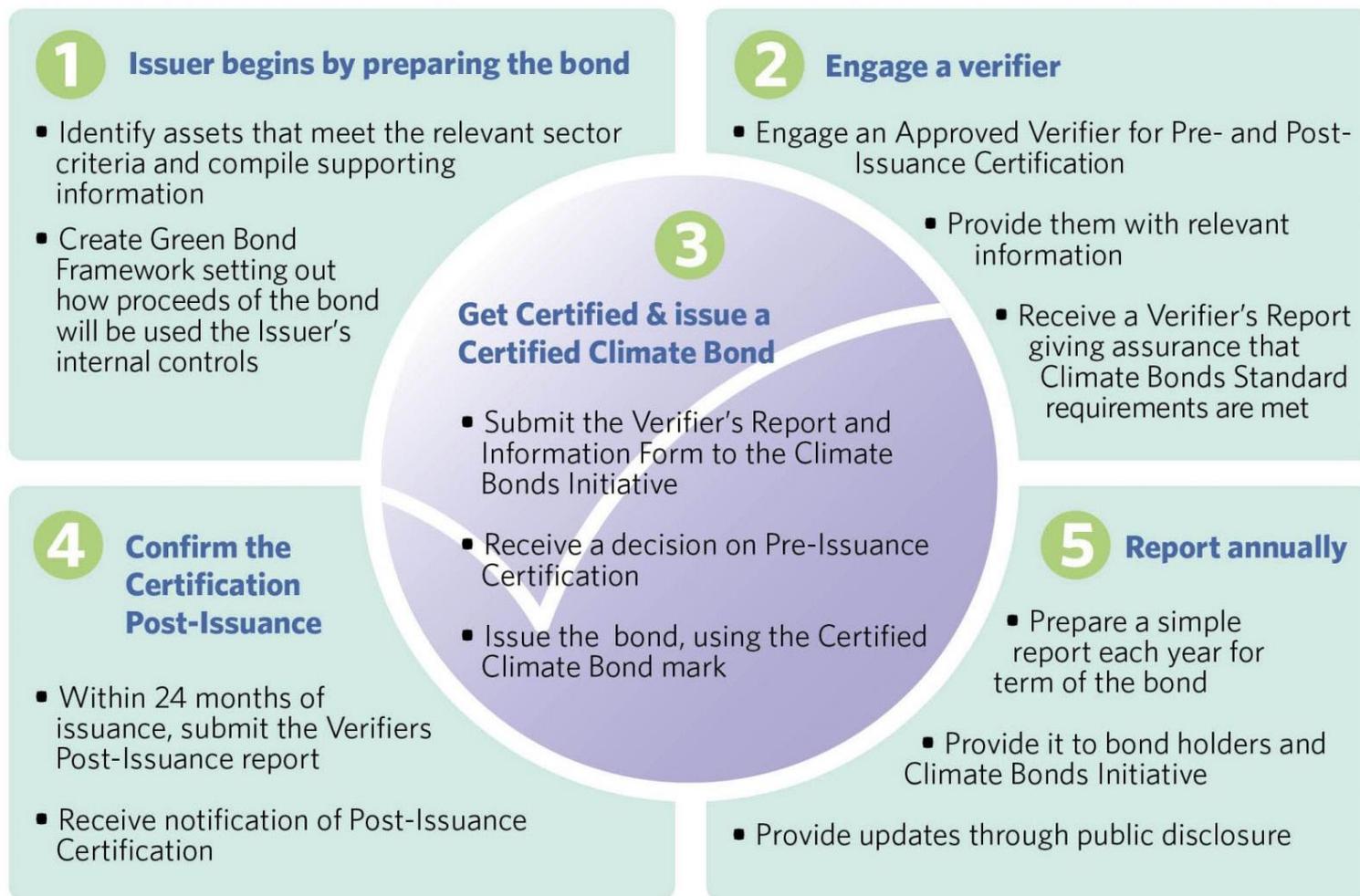


Four pillars of the Principles:

1. Use of Proceeds
2. Process for Project Evaluation and Selection
3. Management of Proceeds
4. Reporting

- Guidelines for External Reviews provide guidance on professional and ethical standards for external reviewers, as well as to the organization and content of their reports.

How To Issue Climate Bonds



Green Bonds

A Bridge to the SDGs

Climate mitigation and adaptation underpin meeting the UN Sustainable Development Goals

All the goals are underpinned by a series of targets, some financial and some outcome based as part of the 2030 Agenda.

Our analysis of green bond investment has led Climate Bonds to identify six out of the seventeen SDGs where increased green investment and growth in green bond markets provides direct benefits, particularly in emerging economies.

Six SDGs that get the biggest boost from green bonds: 6, 7, 9, 11, 13 & 15.

